

How to Setup and Configure Contra Settings

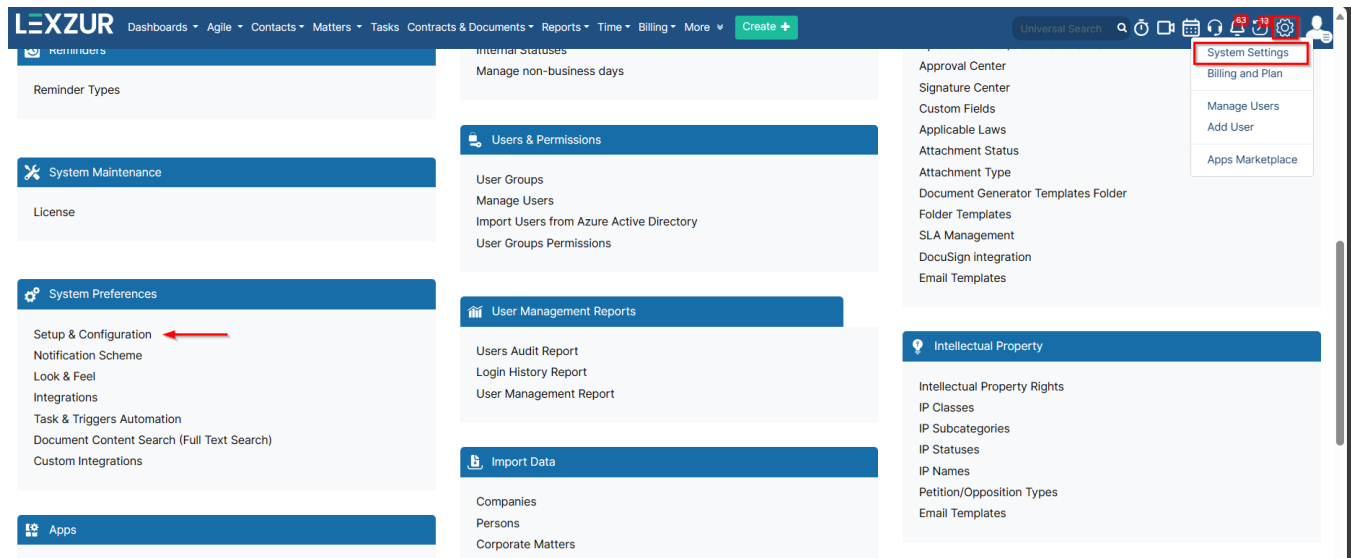
Objective

- Allow Contra features
- Set Contra default values

Steps

In LEXZUR, you have the ability to set up your Contra settings to match your business needs.

To do so, navigate to the **Action Wheel System Settings Setup and Configuration**.



In the setup and configuration page, click on the **Contract/Document default values** tab.

Settings / Setup & Configuration

Active Directory	Allow feature "SLA Management"	Yes	Save
Adobe Sign Integration	Allow ID Configuration	Yes	Save
Advisor Portal	Allow Feature "Link Statuses" ?	Yes	Save
Contract/Document Default Values	Add Approvers and Signees as Contributors	Yes	Save
Client Portal	Custom fields added to approval email	Select	Save
Default Values	Archive Status	Executed	Save
Delegation	Private by Default ?	No	Save
DocuSign Integration	Privacy per Assigned Team	No	Save
emSigner Integration	Reminder Type	system-reminder	Save
External Links	Allow feature "Hijri Calendar"	No	Save
Hearing Verification Process			
Document Content Search			
Maker Checker Control			
Menu External Links			
Notifications			
Outgoing Mail			

Here, you can enable contra features and set default values such as:

- **Allow feature "SLA Management"**: This feature enables you to define a target time duration for different workflow statuses.
- **Allow ID Configuration**: This feature allows you to add different prefixes to your contract ID.
- **Allow Feature "Link Statuses"**: The ability to link workflow statuses to both the approval center and the signature center.
- **Archive Status**: Archive contracts with the workflow defined in the default values automatically.
- **Private by Default**: Set the contracts created private by default. Only the contract creator and assignees are able to view it.
- **Privacy per Assigned Team**: Contracts will only be visible to the members of the assigned team.

In addition to enabling the Hijri Calendar in contracts, allow some types of contacts such as board members, shareholders, and roles to be involved in the signature or approval process.

For more information about LEXZUR, kindly reach out to us at help@lexzur.com.

Thank you!